

# Welcome to the FI Community!

We hope it's been a happy, healthy and prosperous year for you.

You've no doubt seen the great value of the Community and we look forward to having you back again as a member. **It's time to renew your Financial Institution Community dues for 2018.** They are due December 31, 2017.

As a reminder, FI Community membership helps you get the most out of your staffing and technology investments. When your Financial Institution joins the FI Community, all your employees can benefit from:

- **Interaction with PEERS at other financial institutions**
- **Interaction with LIAISONS from Open Solutions**
- **Participation in products and systems DISCUSSIONS**
- **All the latest ANNOUNCEMENTS and news**

We welcome and encourage you to renew your membership today. Simply complete and submit the dues form attached to this letter along with payment to:

Fiserv – FI Community  
Attn: Michelle Schuler  
455 Winding Brook Drive  
Glastonbury, CT 06033

Sincerely,

*Kevin Zimmer*

Kevin Zimmer  
FI Community Chairperson



**Join today and you'll  
be in great company:**

**Current Members:**

**2,432**

**Current Organizations:**

**271**

**Current Categories:**

**166**

**Events this year:**

**149**

# Join the Community

455 Winding Brook Drive  
Glastonbury, CT 06033

**Institution Name:** \_\_\_\_\_

**State or Province:** \_\_\_\_\_

**Institution Web Address:** \_\_\_\_\_

**Client ID Number:** \_\_\_\_\_

**Primary Contact Name:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Institution Asset Size:** \_\_\_\_\_

**Institution Type:**

Bank,  Credit Union,  Other \_\_\_\_\_

**Core System:**

Advantage,  Agiliti,  Charlotte,  Cleartouch,  CubicsPlus,  CUSA,  
 CUnify,  DNA,  DataSafe,  Galaxy,  OnCU,  Portico,  
 Precision,  Premier,  Reliance,  Signature,  Spectrum,  TotalPlus,  
 XP2,  Other: \_\_\_\_\_

**Payment Period:**

The FI Community dues period runs from January 1st to December 31st each year.

**Annual Membership Dues Level:**

- \$250 (USD) for institutions under \$100M in assets
- \$500 (USD) for institutions over \$100M in assets
- \$100 (USD) single category non-Core or non-Financial Institution

**Payment Methods:**

Please submit this completed form along with a check payable to  
“FI Community” to the following address (**NOT** the Fiserv billing address):

Fiserv - FI Community  
Attn: Michelle Schuler  
455 Winding Brook Drive  
Glastonbury, CT 06033

**NOTE: This completed form must accompany your check.**

**We're sorry, but payment cannot be made by ACH or Credit/DEBIT Card.**